

(l)(a) Statement showing Shareholding Pattern

| | | | |
|-------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Name of the Company : Warner Multimedia Limited | | | |
| Name of the scrip : WARNER | | | |
| Scrip Code : CSE-10013062, BSE-511690 | | Class of Security : Equity Shares | |
| Quarter ended: 31st December 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 18,555,400 | | |

(I) (a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| Name of the Company: | | WARNER MULTIMEDIA LIMITED | | | | | | |
|---------------------------------------|-----------------------------------------------------------------------------------------|---------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|--------------------------------|----------------------------------------|----------------------------|
| Scrip Code : CSE-10013062, BSE-511690 | | | | | | Quarter ended: | 31st December 2014 | |
| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A + B) | As a percentage of (A + B + C) | Number of Shares | As a Percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (VI) * 100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| -1 | Indian | | | | | | | |
| = | Individuals/ Hindu Undivided Family | 3 | 2,500,000 | 2,500,000 | 13.473% | 13.473% | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | 0.000% | 0.000% | - | - |
| (c) | Bodies Corporate | 1 | 2,503,000 | 2,503,000 | 13.489% | 13.489% | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | 0.000% | 0.000% | - | - |
| (e) | Any Other (specify) | - | - | - | 0.000% | 0.000% | - | - |
| | Directors | 2 | 40,010 | 39,660 | 0.216% | 0.214% | | |
| | Directors Relatives | 9 | 1,099,095 | 1,070,495 | 5.923% | 5.769% | | |
| | Sub-Total (A)(1) | 15 | 6,142,105 | 6,113,155 | 33.101% | 33.101% | - | - |
| -2 | Foreign | | | | 0.000% | 0.000% | - | - |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | 0.000% | 0.000% | - | - |
| (b) | Bodies Corporate | - | - | - | 0.000% | 0.000% | - | - |
| (c) | Institutions | - | - | - | 0.000% | 0.000% | - | - |
| (d) | Qualified Foreign Investor | - | - | - | 0.000% | 0.000% | - | - |
| (e) | Any Other (specify) | - | - | - | 0.000% | 0.000% | - | - |
| | Sub-Total (A)(2) | - | - | - | 0.000% | 0.000% | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | 15 | 6,142,105 | 6,113,155 | 33.101% | 33.101% | - | - |
| (B) | Public shareholding | | | | 0.000% | 0.000% | N.A. | N.A. |
| -1 | Institutions | | | | 0.000% | 0.000% | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | - | - | - | 0.000% | 0.000% | | |
| (b) | Financial Institutions/ Banks | - | - | - | 0.000% | 0.000% | | |
| (c) | Central Government/ State Government(s) | - | - | - | 0.000% | 0.000% | | |
| (d) | Venture Capital Funds | - | - | - | 0.000% | 0.000% | | |
| (e) | Insurance Companies | - | - | - | 0.000% | 0.000% | | |
| (f) | Foreign Institutional Investors | - | - | - | 0.000% | 0.000% | | |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.000% | 0.000% | | |
| (h) | Qualified Foreign Investors | - | - | - | 0.000% | 0.000% | | |
| (i) | Any Other (specify) | - | - | - | 0.000% | 0.000% | | |
| | Sub-Total (B)(1) | - | - | - | 0.000% | 0.000% | | |
| -2 | Non-institutions | | | | 0.000% | 0.000% | N.A. | N.A. |
| (a) | Bodies Corporate | 158 | 5,818,144 | 723,544 | 31.356% | 31.356% | | |
| (b) | Individuals - | | | | 0.000% | 0.000% | | |
| i. | Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 11,683 | 3,689,226 | 2,322,986 | 19.882% | 19.882% | | |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 75 | 2,628,578 | 2,064,158 | 14.166% | 14.166% | | |
| (c) | Qualified Foreign Investors | - | - | - | 0.000% | 0.000% | | |
| (d) | Any Other (specify) | | | | | | | |
| | - NRI / OCB | 11 | 47,462 | 47,462 | 0.256% | 0.256% | | |
| | - Hindu Undivided Family | 64 | 228,885 | 228,885 | 1.234% | 1.234% | | |
| | - Trust | 1 | 1,000 | 1,000 | 0.005% | 0.005% | | |
| | - Clearing Member | - | - | - | 0.000% | 0.000% | | |
| | Sub-Total (B)(2) | 11,992 | 12,413,295 | 5,388,035 | 66.899% | 66.899% | N.A. | N.A. |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 11,992 | 12,413,295 | 5,388,035 | 66.899% | 66.899% | N.A. | N.A. |
| | TOTAL (A + B) | 12,007 | 18,555,400 | 11,501,190 | 100.000% | 100.000% | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | 0.000% | 0.000% | N.A. | N.A. |
| (1) | Promoter and Promoter Group | - | - | - | 0.000% | 0.000% | - | - |
| (2) | Public | - | - | - | 0.000% | 0.000% | N.A. | N.A. |
| | TOTAL (C) | - | - | - | - | - | | |
| | GRAND TOTAL (A) + (B) + (C) | 12,007 | 18,555,400 | 11,501,190 | 100.000% | 100.000% | - | - |

Notes : Not Any

| Name of the Company: | | | WARNER MULTIMEDIA LIMITED | | | | | | | | |
|----------------------------------------------------------------------------------------------------------|---------------------------------------|------------------------|---------------------------------------|-------------------|--------------------------|------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Scrip Code : CSE-10013062, BSE-511690 | | | | Quarter ended: | | | 31st December 2014 | | | | |
| (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number | As a Percentage | As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I)(a) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Convertible Securities of the same Class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Prime Capital Market Ltd. | 2,503,000 | 13.489% | - | - | - | - | - | - | - | 13.489% |
| 2 | Sushil Kr. Purohit (Shweta Trust) | 1,000,000 | 5.389% | - | - | - | - | - | - | - | 5.389% |
| 3 | Manjula Purohit (Kritika Nidhi Trust) | 1,000,000 | 5.389% | - | - | - | - | - | - | - | 5.389% |
| 4 | Bimal Kr. Joshi (Chandrakala Trust) | 500,000 | 2.695% | - | - | - | - | - | - | - | 2.695% |
| 5 | Sushil Kr. Purohit | 281,150 | 1.515% | - | - | - | - | - | - | - | 1.515% |
| 6 | Pawan Kr. Purohit | 248,000 | 1.337% | - | - | - | - | - | - | - | 1.337% |
| 7 | Bijendra Joshi | 249,700 | 1.346% | - | - | - | - | - | - | - | 1.346% |
| 8 | Vimal Joshi | 214,200 | 1.154% | - | - | - | - | - | - | - | 1.154% |
| 9 | Balchand Purohit | 54,935 | 0.296% | - | - | - | - | - | - | - | 0.296% |
| 10 | Manjula Purohit | 26,350 | 0.142% | - | - | - | - | - | - | - | 0.142% |
| 11 | Jagdish Prasad Purohit | 33,560 | 0.181% | - | - | - | - | - | - | - | 0.181% |
| 12 | Krishna Devi Purohit | 14,110 | 0.076% | - | - | - | - | - | - | - | 0.076% |
| 13 | Chandrakala Purohit | 10,000 | 0.054% | - | - | - | - | - | - | - | 0.054% |
| 14 | Kailash Prasad Purohit | 6,450 | 0.035% | - | - | - | - | - | - | - | 0.035% |
| 15 | Ameeta Purohit | 650 | 0.004% | - | - | - | - | - | - | - | 0.004% |
| TOTAL | | 6,142,105 | 33.101% | - | - | - | - | - | - | - | 33.101% |

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------|---------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|---------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| Sr. No. | Name of the shareholder | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | |
| 1 | Twenty First Century India Ltd. | 2,500,000 | 13.473% | - | - | - | - | 13.473% | | | |
| 2 | Accord Tracon Ltd. | 2,500,000 | 13.473% | - | - | - | - | 13.473% | | | |
| 3 | Kailash Impex Private Limited | 270,000 | 1.455% | - | - | - | - | 1.455% | | | |
| 4 | Rajendra Kr. Kothari | 211,748 | 1.141% | - | - | - | - | 1.141% | | | |
| TOTAL | | 5,481,748 | 29.543% | - | - | - | - | 29.543% | | | |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------|---------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|---------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | |
| 1 | Twenty First Century India Ltd. | 2,500,000 | 13.47% | - | - | - | - | 13.473% |
| 2 | Accord Tracon Ltd. | 2,500,000 | 13.47% | - | - | - | - | 13.473% |
| | Total | 5,000,000 | 26.95% | - | - | - | - | 26.946% |

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|----------------------------------------------|-------------------------------------------|
| Name of the Company: | WARNER MULTIMEDIA LIMITED |
| Scrip Code : CSE-10013062, BSE-511690 | Quarter Ended : 31st December 2014 |

| (I)(d) Statement showing details of locked-in shares | | | | |
|-------------------------------------------------------------|--------------------------------|-----------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
| 1 | N. A. | - | 0.000% | N.A. |
| TOTAL | | - | 0.000% | |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|-----------------------------------------------------------------------|--------------------------------------------------------|----------------------------------|----------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|--------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |