

(l)(a) Statement showing Shareholding Pattern

Name of the Company : Warner Multimedia Limited			
Name of the scrip : WARNER			
Scrip Code : CSE-10013062, BSE-511690		Class of Security : Equity Shares	
Quarter ended: 30th September 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	18,555,400		

(I) (a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		WARNER MULTIMEDIA LIMITED						
Scrip Code : CSE-10013062, BSE-511690		Quarter ended:				30th September 2014		
Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A + B)	As a percentage of (A + B + C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (VI) * 100
(A)	Shareholding of Promoter and Promoter Group							
-1	Indian							
=	Individuals/ Hindu Undivided Family	3	2,500,000	2,500,000	13.473%	13.473%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	1	2,503,000	2,503,000	13.489%	13.489%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Directors	2	40,010	39,660	0.216%	0.214%		
	Directors Relatives	9	1,099,095	1,070,495	5.923%	5.769%		
	Sub-Total (A)(1)	15	6,142,105	6,113,155	33.101%	33.101%	-	-
-2	Foreign				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Sub-Total (A)(2)	-	-	-	0.000%	0.000%	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	15	6,142,105	6,113,155	33.101%	33.101%	-	-
(B)	Public shareholding				0.000%	0.000%	N.A.	N.A.
-1	Institutions				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	Qualified Foreign Investors	-	-	-	0.000%	0.000%		
(i)	Any Other (specify)	-	-	-	0.000%	0.000%		
	Sub-Total (B)(1)	-	-	-	0.000%	0.000%		
-2	Non-institutions				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	160	5,830,213	735,613	31.421%	31.421%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11,667	3,683,337	2,315,997	19.850%	19.850%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	73	2,601,788	2,037,368	14.022%	14.022%		
(c)	Qualified Foreign Investors	-	-	-	0.000%	0.000%		
(d)	Any Other (specify)							
	- NRI / OCB	12	47,762	47,762	0.257%	0.257%		
	- Hindu Undivided Family	65	240,695	240,695	1.297%	1.297%		
	- Trust	1	1,000	1,000	0.005%	0.005%		
	- Clearing Member	2	8,500	8,500	0.046%	0.046%		
	Sub-Total (B)(2)	11,980	12,413,295	5,386,935	66.899%	66.899%	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	11,980	12,413,295	5,386,935	66.899%	66.899%	N.A.	N.A.
	TOTAL (A + B)	11,995	18,555,400	11,500,090	100.000%	100.000%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.000%	0.000%	-	-
(2)	Public	-	-	-	0.000%	0.000%	N.A.	N.A.
	TOTAL (C)	-	-	-	-	-		
	GRAND TOTAL (A) + (B) + (C)	11,995	18,555,400	11,500,090	100.000%	100.000%	-	-

Notes : Not Any

Name of the Company:		WARNER MULTIMEDIA LIMITED									
Scrip Code : CSE-10013062, BSE-511690				Quarter ended:				30th September 2014			
(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Prime Capital Market Ltd.	2,503,000	13.489%	-	-	-	-	-	-	-	13.489%
2	Sushil Kr. Purohit (Shweta Trust)	1,000,000	5.389%	-	-	-	-	-	-	-	5.389%
3	Manjula Purohit (Kritika Nidhi Trust)	1,000,000	5.389%	-	-	-	-	-	-	-	5.389%
4	Bimal Kr. Joshi (Chandrakala Trust)	500,000	2.695%	-	-	-	-	-	-	-	2.695%
5	Sushil Kr. Purohit	281,150	1.515%	-	-	-	-	-	-	-	1.515%
6	Pawan Kr. Purohit	248,000	1.337%	-	-	-	-	-	-	-	1.337%
7	Bijendra Joshi	249,700	1.346%	-	-	-	-	-	-	-	1.346%
8	Vimal Joshi	214,200	1.154%	-	-	-	-	-	-	-	1.154%
9	Balchand Purohit	54,935	0.296%	-	-	-	-	-	-	-	0.296%
10	Manjula Purohit	26,350	0.142%	-	-	-	-	-	-	-	0.142%
11	Jagdish Prasad Purohit	33,560	0.181%	-	-	-	-	-	-	-	0.181%
12	Krishna Devi Purohit	14,110	0.076%	-	-	-	-	-	-	-	0.076%
13	Chandrakala Purohit	10,000	0.054%	-	-	-	-	-	-	-	0.054%
14	Kailash Prasad Purohit	6,450	0.035%	-	-	-	-	-	-	-	0.035%
15	Ameeta Purohit	650	0.004%	-	-	-	-	-	-	-	0.004%
TOTAL		6,142,105	33.101%	-	-	-	-	-	-	-	33.101%

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			
1	Twenty First Century India Ltd.	2,500,000	13.473%	-	-	-	-	13.473%			
2	Accord Tracon Ltd.	2,500,000	13.473%	-	-	-	-	13.473%			
3	Kailash Impex Private Limited	270,000	1.455%	-	-	-	-	1.455%			
4	Rajendra Kr. Kothari	211,748	1.141%	-	-	-	-	1.141%			
TOTAL		5,481,748	29.543%	-	-	-	-	29.543%			

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
1	Twenty First Century India Ltd.	2,500,000	13.47%	-	-	-	-	13.473%
2	Accord Tracon Ltd.	2,500,000	13.47%	-	-	-	-	13.473%
	Total	5,000,000	26.95%	-	-	-	-	26.946%

Name of the Company:	WARNER MULTIMEDIA LIMITED
Scrip Code : CSE-10013062, BSE-511690	Quarter Ended : 30th September 2014

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	N. A.	-	0.000%	N.A.
TOTAL		-	0.000%	

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				