

(I)(a) Statement showing Shareholding Pattern

Name of the Company : <b>Warner Multimedia Limited</b>			
Name of the scrip : WARNER			
Scrip Code : CSE-10013062, BSE-511690		Class of Security : Equity Shares	
Period ended: <b>30th September 2013</b>			
Partly pair-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>18,555,400</b>		

## (I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		WARNER MULTIMEDIA LIMITED						
Scrip Code : CSE-10013062, BSE-511690						Quarter ended:	30th September 2013	
Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(VI)*100
(A)	Shareholding of Promoter and Promoter Group							
-1	<b>Indian</b>							
=	Individuals/ Hindu Undivided Family	3	2,500,000	2,500,000	13.473%	13.473%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	1	2,503,000	2,503,000	13.489%	13.489%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Directors	3	40,010	39,660	0.216%	0.214%		
	Directors Relatives	12	1,099,095	1,070,495	5.923%	5.769%		
	<b>Sub-Total (A)(1)</b>	<b>19</b>	<b>6,142,105</b>	<b>6,113,155</b>	<b>33.101%</b>	<b>33.101%</b>	-	-
-2	<b>Foreign</b>				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.000%</b>	<b>0.000%</b>	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>19</b>	<b>6,142,105</b>	<b>6,113,155</b>	<b>33.101%</b>	<b>33.101%</b>	-	-
(B)	<b>Public shareholding</b>				0.000%	0.000%	N.A.	N.A.
-1	<b>Institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	Qualified Foreign Investors	-	-	-	0.000%	0.000%		
(i)	Any Other (specify)	-	-	-	0.000%	0.000%		
	<b>Sub-Total (B)(1)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.000%</b>	<b>0.000%</b>		
-2	<b>Non-institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	162	5,835,914	741,314	31.451%	31.451%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11,747	3,705,456	2,320,817	19.970%	19.970%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	73	2,612,189	2,047,769	14.078%	14.078%		
(c)	Qualified Foreign Investors	-	-	-	0.000%	0.000%		
(d)	Any Other (specify)							
	- NRI / OCB	13	48,662	48,662	0.262%	0.262%		
	- Hindu Undivided Family	59	210,074	210,074	1.132%			
	- Trust	1	1,000	1,000	0.005%	0.005%		
	<b>Sub-Total (B)(2)</b>	<b>12,055</b>	<b>12,413,295</b>	<b>5,369,636</b>	<b>66.899%</b>	<b>66.899%</b>	N.A.	N.A.
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>12,055</b>	<b>12,413,295</b>	<b>5,369,636</b>	<b>66.899%</b>	<b>66.899%</b>	N.A.	N.A.
	<b>TOTAL (A+B)</b>	<b>12,074</b>	<b>18,555,400</b>	<b>11,482,791</b>	<b>100.000%</b>	<b>100.000%</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.000%	0.000%	-	-
(2)	Public	-	-	-	0.000%	0.000%	N.A.	N.A.
	<b>TOTAL (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>12,074</b>	<b>18,555,400</b>	<b>11,482,791</b>	<b>100.000%</b>	<b>100.000%</b>	-	-

Notes : Not Any

Name of the Company:		WARNER MULTIMEDIA LIMITED									
Scrip Code : CSE-10013062, BSE-511690				Quarter ended:				30th September 2013			
(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Prime Capital Market Ltd.	2,503,000	13.489%	-	-	-	-	-	-	-	13.489%
2	Sushil Kr. Purohit (Shweta Trust)	1,000,000	5.389%	-	-	-	-	-	-	-	5.389%
3	Manjula Purohit (Kritika Nidhi Trust)	1,000,000	5.389%	-	-	-	-	-	-	-	5.389%
4	Bimal Kr. Joshi (Chandrakala Trust)	500,000	2.695%	-	-	-	-	-	-	-	2.695%
5	Sushil Kr. Purohit	281,150	1.515%	-	-	-	-	-	-	-	1.515%
6	Pawan Kr. Purohit	248,000	1.337%	-	-	-	-	-	-	-	1.337%
7	Bijendra Joshi	249,700	1.346%	-	-	-	-	-	-	-	1.346%
8	Vimal Joshi	214,200	1.154%	-	-	-	-	-	-	-	1.154%
9	Balchand Purohit	54,935	0.296%	-	-	-	-	-	-	-	0.296%
10	Manjula Purohit	26,350	0.142%	-	-	-	-	-	-	-	0.142%
11	Jagdish Prasad Purohit	33,560	0.181%	-	-	-	-	-	-	-	0.181%
12	Krishna Devi Purohit	14,110	0.076%	-	-	-	-	-	-	-	0.076%
13	Chandrakala Purohit	10,000	0.054%	-	-	-	-	-	-	-	0.054%
14	Kailash Prasad Purohit	6,450	0.035%	-	-	-	-	-	-	-	0.035%
15	Ameeta Purohit	650	0.004%	-	-	-	-	-	-	-	0.004%
<b>TOTAL</b>		<b>6,142,105</b>	<b>33.101%</b>	-	-	-	-	-	-	-	<b>33.101%</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			
1	Twenty First Century India Ltd.	2,500,000	13.473%	-	-	-	-	13.473%			
2	Accord Tracon Ltd.	2,500,000	13.473%	-	-	-	-	13.473%			
3	Rajendra Kr. Kothari	211,748	1.141%	-	-	-	-	1.141%			
<b>TOTAL</b>		<b>5,211,748</b>	<b>28.088%</b>	-	-	-	-	<b>28.088%</b>			

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
1	Twenty First Century India Ltd.	2,500,000	13.47%	-	-	-	-	13.473%
2	Accord Tracon Ltd.	2,500,000	13.47%	-	-	-	-	13.473%
	<b>Total .....</b>	<b>5,000,000</b>	<b>26.95%</b>	-	-	-	-	<b>26.946%</b>

<b>Name of the Company:</b>	<b>WARNER MULTIMEDIA LIMITED</b>
<b>Scrip Code : CSE-10013062, BSE-511690</b>	<b>Quarter Ended : 30th September 2013</b>

<b>(I)(d) Statement showing details of locked-in shares</b>				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}</b>	<b>Promoter / Promoter Group / Public</b>
1	N. A.	-	0.000%	N.A.
<b>TOTAL</b>		<b>-</b>	<b>0.000%</b>	

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}</b>
1				
2				
<b>TOTAL</b>				

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}</b>
1				
2				
<b>TOTAL</b>				