

(I)(a) Statement showing Shareholding Pattern

Name of the Company : Warner Multimedia Limited			
Name of the scrip : Warner Multimedia			
Scrip Code : CSE-10013062, BSE-511690		Class of Security : Equity Shares	
Period ended: 30th September 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	18,555,400		

(I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		WARNER MULTIMEDIA LIMITED						
Scrip Code : CSE-10013062, BSE-511690						Quarter ended:		30th September 2011
Cate-gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(VI)*100
(A)	Shareholding of Promoter and Promoter Group							
-1	Indian							
=	Individuals/ Hindu Undivided Family	-	-	-	0.000%	0.000%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	4	5,000,000	-	26.946%	26.946%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Directors	2	29,260	-	0.158%			
	Directors Relatives	13	1,109,745	997,735	5.981%			
	Sub-Total (A)(1)	19	6,139,005	997,735	33.085%	33.085%	-	-
-2	Foreign				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Sub-Total (A)(2)	-	-	-	0.000%	0.000%	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	19	6,139,005	997,735	33.085%	33.085%	-	-
(B)	Public shareholding				0.000%	0.000%	N.A.	N.A.
-1	Institutions				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	NRI	-	-	-	0.000%	0.000%		
	Sub-Total (B)(1)	-	-	-	0.000%	0.000%		
-2	Non-institutions				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	186	6,008,435	913,235	32.381%	32.381%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11,815	3,729,465	2,298,828	20.099%	20.099%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	68	2,441,844	1,877,424	13.160%	13.160%		
(c)	Any Other (specify)							
	- NRI / OCB	11	45,662	45,662	0.246%	0.246%		
	- Hindu Undivided Family	58	189,937	189,937	1.024%			
	- Clearing Member / Clearing Corp.	5	1,052	1,052	0.006%	0.006%		
	Sub-Total (B)(2)	12,143	12,416,395	5,326,138	66.915%	66.915%	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1)+(B)(2)	12,143	12,416,395	5,326,138	66.915%	66.915%	N.A.	N.A.
	TOTAL (A)+(B)	12,162	18,555,400	6,323,873	100.000%	100.000%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	12,162	18,555,400	6,323,873	100.000%	100.000%	-	-

Name of the Company:		WARNER MULTIMEDIA LIMITED									
Scrip Code : CSE-10013062, BSE-511690				Quarter ended:				30th September 2011			
(I)(b)	Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"										
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Prime Capital Market Ltd.	2,500,000	13.473%	-	-	-	-	-	-	-	2,500,000
2	Merit Merchants Pvt. Ltd.	1,000,000	5.389%	-	-	-	-	-	-	-	1,000,000
3	Praagati Merchants Pvt. Ltd.	1,000,000	5.389%	-	-	-	-	-	-	-	1,000,000
4	Success Merchants Pvt. Ltd.	500,000	2.695%	-	-	-	-	-	-	-	500,000
5	Sushil Kr. Purohit	281,150	1.515%	-	-	-	-	-	-	-	281,150
6	Pawan Kr. Purohit	247,900	1.336%	-	-	-	-	-	-	-	247,900
7	Bijendra Joshi	249,700	1.346%	-	-	-	-	-	-	-	249,700
8	Vimal Joshi	213,800	1.152%	-	-	-	-	-	-	-	213,800
9	Balchand Purohit	54,935	0.296%	-	-	-	-	-	-	-	54,935
10	Manjula Purohit	26,350	0.142%	-	-	-	-	-	-	-	26,350
11	Jagdish Prasad Purohit	22,810	0.123%	-	-	-	-	-	-	-	22,810
12	Krishna Devi Purohit	14,110	0.076%	-	-	-	-	-	-	-	14,110
13	Chandrakala Purohit	10,000	0.054%	-	-	-	-	-	-	-	10,000
14	Kailash Prasad Purohit	6,450	0.035%	-	-	-	-	-	-	-	6,450
15	Tara Devi Purohit	6,350	0.034%	-	-	-	-	-	-	-	6,350
16	Ameeta Purohit	3,100	0.017%	-	-	-	-	-	-	-	3,100
17	Rajkumar Joshi	1,300	0.007%	-	-	-	-	-	-	-	1,300
18	Navaratan Purohit	650	0.004%	-	-	-	-	-	-	-	650
19	Meena Devi Joshi	400	0.002%	-	-	-	-	-	-	-	400
TOTAL		6,139,005	33.085%	-	-	-	-	-	-	-	6,139,005

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.											
Sr. No.	Name of the shareholder	Total Shares Held		Encumbered Shares			Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Twenty First Century India Ltd.	2,500,000	13.473%	-	-	-	-	-	-	-	2,500,000
2	Accord Tracon Ltd.	2,500,000	13.473%	-	-	-	-	-	-	-	2,500,000
TOTAL		5,000,000	26.946%	-	-	-	-	-	-	-	5,000,000

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a % of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Twenty First Century India Ltd.	2,500,000	13.47%	-	-	-	-	2,500,000
2	Accord Tracon Ltd.	2,500,000	13.47%	-	-	-	-	2,500,000
Total		5,000,000	26.95%	-	-	-	-	5,000,000

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in
1	N.A.	-	0.00%
TOTAL		-	0.00%

Name of the Company:	WARNER MULTIMEDIA LIMITED
Scrip Code : CSE-10013062, BSE-511690	Quarter Ended : 30th September 2011

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				