

(I)(a) Statement showing Shareholding Pattern

Name of the Company : Warner Multimedia Limited			
Name of the scrip : WARNER			
Scrip Code : CSE-10013062, BSE-511690		Class of Security : Equity Shares	
Period ended: 31st March 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	18,555,400		

(l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		WARNER MULTIMEDIA LIMITED							
Scrip Code : CSE-10013062, BSE-511690						Quarter ended:		31st March 2012	
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (VI) * 100	
(A)	Shareholding of Promoter and Promoter Group								
-1	Indian								
=	Individuals/ Hindu Undivided Family	11	1,137,370	1,108,420	6.130%	6.130%	-	-	
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-	
(c)	Bodies Corporate	1	2,503,000	2,503,000	13.489%	13.489%	-	-	
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-	
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-	
	Family Trust	3	2,500,000	2,500,000	13.473%				
	Sub-Total (A)(1)	15	6,140,370	6,111,420	33.092%	33.092%	-	-	
-2	Foreign				0.000%	0.000%	-	-	
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-	
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-	
(c)	Institutions	-	-	-	0.000%	0.000%	-	-	
(d)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-	
	Sub-Total (A)(2)	-	-	-	0.000%	0.000%	-	-	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	15	6,140,370	6,111,420	33.092%	33.092%	-	-	
(B)	Public shareholding				0.000%	0.000%	N.A.	N.A.	
-1	Institutions				0.000%	0.000%	N.A.	N.A.	
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%			
(b)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%			
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%			
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%			
(e)	Insurance Companies	-	-	-	0.000%	0.000%			
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%			
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%			
(h)	Qualified Foreign Investors	-	-	-	0.000%	0.000%			
(i)	Any Other (specify)	-	-	-	0.000%	0.000%			
	Sub-Total (B)(1)	-	-	-	0.000%	0.000%			
-2	Non-institutions				0.000%	0.000%	N.A.	N.A.	
(a)	Bodies Corporate	184	5,926,314	830,714	31.938%	31.938%			
(b)	Individuals -				0.000%	0.000%			
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11,791	3,716,751	2,305,614	20.031%	20.031%			
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	70	2,512,615	1,948,195	13.541%	13.541%			
(c)	Any Other (specify)								
	- NRI / OCB	11	45,662	45,662	0.246%	0.246%			
	- Hindu Undivided Family	59	213,588	213,588	1.151%				
	- Clearing Member / Clearing Corp.	1	100	100	0.001%	0.001%			
	Sub-Total (B)(2)	12,116	12,415,030	5,343,873	66.908%	66.908%	N.A.	N.A.	
	Total Public Shareholding (B) = (B)(1) + (B)(2)	12,116	12,415,030	5,343,873	66.908%	66.908%	N.A.	N.A.	
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.	
(1)	Promoter and Promoter Group	-	-	-	0.000%	0.000%	-	-	
(2)	Public	-	-	-	0.000%	0.000%	N.A.	N.A.	
	TOTAL (C)	-	-	-	-	-			
	GRAND TOTAL (A) + (B) + (C)	12,131	18,555,400	11,455,293	100.000%	100.000%	-	-	

Notes : Not Any

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>								
Sr. No.	Name of the shareholder	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	Twenty First Century India Ltd.	2,500,000	13.473%	-	-	-	-	13.473%
2	Accord Tracon Ltd.	2,500,000	13.473%	-	-	-	-	13.473%
TOTAL		5,000,000	26.946%	-	-	-	-	26.946%

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class			
1	Twenty First Century India Ltd.	2,500,000	13.473%	-	-	-	-	13.473%
2	Accord Tracon Ltd.	2,500,000	13.473%	-	-	-	-	13.473%
Total		5,000,000	26.946%	-	-	-	-	26.946%

(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	N.A.	-	0.00%
TOTAL		-	0.00%

Name of the Company:	WARNER MULTIMEDIA LIMITED
Scrip Code : CSE-10013062, BSE-511690	Quarter Ended : 31st March 2012

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				