

## (l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		WARNER MULTIMEDIA LIMITED						
Scrip Code : CSE-10013062, BSE-511690						Quarter ended:		30th June 2012
Period ended: 30th June 2012	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage (IX)=(VIII)/(VI)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
-1	<b>Indian</b>							
=	Individuals/ Hindu Undivided Family	3	2,500,000	2,500,000	13.473%	13.473%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	1	2,503,000	2,503,000	13.489%	13.489%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Directors	2	40,010	39,660	0.216%			
	Directors Relatives	9	1,099,095	1,070,495	5.923%			
	<b>Sub-Total (A)(1)</b>	<b>15</b>	<b>6,142,105</b>	<b>6,113,155</b>	<b>33.101%</b>	<b>33.101%</b>	-	-
-2	<b>Foreign</b>				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.000%</b>	<b>0.000%</b>	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>15</b>	<b>6,142,105</b>	<b>6,113,155</b>	<b>33.101%</b>	<b>33.101%</b>	-	-
(B)	<b>Public shareholding</b>				0.000%	0.000%	N.A.	N.A.
-1	<b>Institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	NRI	-	-	-	0.000%	0.000%		
	<b>Sub-Total (B)(1)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.000%</b>	<b>0.000%</b>		
-2	<b>Non-institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	182	5,914,498	819,298	31.875%	31.875%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11,797	3,730,309	2,319,972	20.104%	20.104%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	70	2,512,615	1,948,195	13.541%	13.541%		
(c)	Any Other (specify)							
	- NRI / OCB	11	45,662	45,662	0.246%	0.246%		
	- Hindu Undivided Family	58	210,188	210,188	1.133%			
	- Clearing Member / Clearing Corp.	2	23	23	0.000%	0.000%		
	<b>Sub-Total (B)(2)</b>	<b>12,120</b>	<b>12,413,295</b>	<b>5,343,338</b>	<b>66.899%</b>	<b>66.899%</b>	N.A.	N.A.
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>12,120</b>	<b>12,413,295</b>	<b>5,343,338</b>	<b>66.899%</b>	<b>66.899%</b>	N.A.	N.A.
	<b>TOTAL (A+B)</b>	<b>12,135</b>	<b>18,555,400</b>	<b>11,456,493</b>	<b>100.000%</b>	<b>100.000%</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				0.000%	0.000%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.000%	0.000%	-	-
(2)	Public	-	-	-	0.000%	0.000%	N.A.	N.A.
	<b>TOTAL (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>12,135</b>	<b>18,555,400</b>	<b>11,456,493</b>	<b>100.000%</b>	<b>100.000%</b>	-	-



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.											
Sr. No.	Name of the shareholder	Total Shares Held		Encumbered Shares			Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Twenty First Century India Ltd.	2,500,000	13.473%	-	-	-	-	-	-	-	13.47%
2	Accord Tracon Ltd.	2,500,000	13.473%	-	-	-	-	-	-	-	13.47%
<b>TOTAL</b>		<b>5,000,000</b>	<b>26.946%</b>	-	-	-	-	-	-	-	<b>26.95%</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a % of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Twenty First Century India Ltd.	2,500,000	13.47%	-	-	-	-	13.47%
2	Accord Tracon Ltd.	2,500,000	13.47%	-	-	-	-	13.47%
<b>Total .....</b>		<b>5,000,000</b>	<b>26.95%</b>	-	-	-	-	<b>26.95%</b>

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in
1	N.A.	-	0.00%
<b>TOTAL .....</b>		-	<b>0.00%</b>

Name of the Company:	WARNER MULTIMEDIA LIMITED
Scrip Code : CSE-10013062, BSE-511690	Quarter Ended : 30th June 2012

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Period ended: 30th June 2012	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

## (l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		WARNER MULTIMEDIA LIMITED						
Scrip Code : CSE-10013062, BSE-511690						Quarter ended:		30th June 2012
Period ended: 30th June 2012	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage (IX)=(VIII)/(VI)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
-1	<b>Indian</b>							
=	Individuals/ Hindu Undivided Family	3	2,500,000	2,500,000	13.473%	13.473%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	1	2,503,000	2,503,000	13.489%	13.489%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Directors	2	40,010	39,660	0.216%			
	Directors Relatives	9	1,099,095	1,070,495	5.923%			
	<b>Sub-Total (A)(1)</b>	<b>15</b>	<b>6,142,105</b>	<b>6,113,155</b>	<b>33.101%</b>	<b>33.101%</b>	-	-
-2	<b>Foreign</b>				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.000%</b>	<b>0.000%</b>	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>15</b>	<b>6,142,105</b>	<b>6,113,155</b>	<b>33.101%</b>	<b>33.101%</b>	-	-
(B)	<b>Public shareholding</b>				0.000%	0.000%	N.A.	N.A.
-1	<b>Institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
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(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	NRI	-	-	-	0.000%	0.000%		
	<b>Sub-Total (B)(1)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.000%</b>	<b>0.000%</b>		
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	- Hindu Undivided Family	58	210,188	210,188	1.133%			
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	<b>Sub-Total (B)(2)</b>	<b>12,120</b>	<b>12,413,295</b>	<b>5,343,338</b>	<b>66.899%</b>	<b>66.899%</b>	N.A.	N.A.
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	<b>TOTAL (A+B)</b>	<b>12,135</b>	<b>18,555,400</b>	<b>11,456,493</b>	<b>100.000%</b>	<b>100.000%</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				0.000%	0.000%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.000%	0.000%	-	-
(2)	Public	-	-	-	0.000%	0.000%	N.A.	N.A.
	<b>TOTAL (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>12,135</b>	<b>18,555,400</b>	<b>11,456,493</b>	<b>100.000%</b>	<b>100.000%</b>	-	-



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		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Twenty First Century India Ltd.	2,500,000	13.473%	-	-	-	-	-	-	-	13.47%
2	Accord Tracon Ltd.	2,500,000	13.473%	-	-	-	-	-	-	-	13.47%
<b>TOTAL</b>		<b>5,000,000</b>	<b>26.946%</b>	-	-	-	-	-	-	-	<b>26.95%</b>

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				Number of Warrants	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
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2	Accord Tracon Ltd.	2,500,000	13.47%	-	-	-	-	13.47%
<b>Total .....</b>		<b>5,000,000</b>	<b>26.95%</b>	-	-	-	-	<b>26.95%</b>

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in
1	N.A.	-	0.00%
<b>TOTAL .....</b>		-	<b>0.00%</b>

Name of the Company:	WARNER MULTIMEDIA LIMITED
Scrip Code : CSE-10013062, BSE-511690	Quarter Ended : 30th June 2012

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Period ended: 30th June 2012	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				