

(1)(a) Statement showing Shareholding Pattern

Name of the Company : <b>Warner Multimedia Limited</b>			
Name of the scrip : Warner Multimedia			
Scrip Code : CSE-10013062, BSE-511690		Class of Security : Equity Shares	
Period ended: <b>30th June 2011</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>18,555,400</b>		

(l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		WARNER MULTIMEDIA LIMITED						
Scrip Code : CSE-10013062, BSE-511690						Quarter ended:		30th June 2011
Cate-gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(VI)*100
<b>(A)</b>	Shareholding of Promoter and Promoter Group							
<b>-1</b>	<b>Indian</b>							
=	Individuals/ Hindu Undivided Family	-	-	-	0.000%	0.000%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	4	5,000,000	-	26.952%	26.952%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Directors	2	29,260	-	0.158%			
	Directors Relatives	13	1,105,745	997,735	5.960%			
	<b>Sub-Total (A)(1)</b>	<b>19</b>	<b>6,135,005</b>	<b>997,735</b>	<b>33.070%</b>	<b>33.070%</b>	-	-
<b>-2</b>	<b>Foreign</b>				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.000%</b>	<b>0.000%</b>	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>19</b>	<b>6,135,005</b>	<b>997,735</b>	<b>33.070%</b>	<b>33.070%</b>	-	-
<b>(B)</b>	<b>Public shareholding</b>				0.000%	0.000%	N.A.	N.A.
<b>-1</b>	<b>Institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	NRI	-	-	-	0.000%	0.000%		
	<b>Sub-Total (B)(1)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.000%</b>	<b>0.000%</b>		
<b>-2</b>	<b>Non-institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	189	5,983,868	888,268	32.256%	32.256%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11837	3,754,761	2,318,624	20.240%	20.240%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	69	2,444,408	1,879,988	13.176%	13.176%		
(c)	Any Other (specify)							
	- NRI / OCB	11	45,662	45,662	0.246%	0.246%		
	- Hindu Undivided Family	57	186,875	186,875	1.007%			
	- Clearing Member / Clearing Corp.	3	821	821	0.004%	0.004%		
	<b>Sub-Total (B)(2)</b>	<b>12,166</b>	<b>12,416,395</b>	<b>5,320,238</b>	<b>66.930%</b>	<b>66.930%</b>	N.A.	N.A.
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>12,166</b>	<b>12,416,395</b>	<b>5,320,238</b>	<b>66.930%</b>	<b>66.930%</b>	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	<b>12,185</b>	<b>18,551,400</b>	<b>6,317,973</b>	<b>100.000%</b>	<b>100.000%</b>		
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>12,185</b>	<b>18,551,400</b>	<b>6,317,973</b>	<b>100.000%</b>	<b>100.000%</b>	-	-

<b>Name of the Company:</b>	<b>WARNER MULTIMEDIA LIMITED</b>		
<b>Scrip Code : CSE-10013062, BSE-511690</b>	<b>Quarter ended:</b>	30th June 2011	

<b>(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</b>						
Sr. No.	Name of the shareholder	Total Shares Held		Shares Pledged or otherwise encumbered		
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Prime Capital Market Ltd.	2,500,000	13.476%	-	-	-
2	Merit Merchants Pvt. Ltd.	1,000,000	5.390%	-	-	-
3	Pragati Merchants Pvt. Ltd.	1,000,000	5.390%	-	-	-
4	Success Merchants Pvt. Ltd.	500,000	2.695%	-	-	-
5	Sushil Kr. Purohit	281,150	1.516%	-	-	-
6	Pawan Kr. Purohit	247,900	1.336%	-	-	-
7	Bijendra Joshi	249,700	1.346%	-	-	-
8	Vimal Joshi	213,800	1.152%	-	-	-
9	Balchand Purohit	50,935	0.275%	-	-	-
10	Manjula Purohit	26,350	0.142%	-	-	-
11	Jagdish Prasad Purohit	22,810	0.123%	-	-	-
12	Krishna Devi Purohit	14,110	0.076%	-	-	-
13	Chandrakala Purohit	10,000	0.054%	-	-	-
14	Kailash Prasad Purohit	6,450	0.035%	-	-	-
15	Tara Devi Purohit	6,350	0.034%	-	-	-
16	Ameeta Purohit	3,100	0.017%	-	-	-
17	Rajkumar Joshi	1,300	0.007%	-	-	-
18	Navaratan Purohit	650	0.004%	-	-	-
19	Meena Devi Joshi	400	0.002%	-	-	-
<b>TOTAL</b>		<b>6,135,005</b>	<b>33.070%</b>	-	-	-

<b>(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Twenty First Century India Ltd.	2,500,000	13.476%
2	Accord Tracon Ltd.	2,500,000	13.476%
<b>TOTAL</b>		<b>5,000,000</b>	<b>26.952%</b>

<b>(l)(d) Statement showing details of locked-in shares</b>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Not Any	0	0.000%

Name of the Company:	WARNER MULTIMEDIA LIMITED
Scrip Code : CSE-10013062, BSE-511690	Quarter Ended : 30th June 2011

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				