

(l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| Name of the Company: | | WARNER MULTIMEDIA LIMITED | | | | | | | |
|---------------------------------------|--|---------------------------|------------------------|--|--|----------------------------|--|----------------------------|--|
| Scrip Code : CSE-10013062, BSE-511690 | | | | | | Quarter ended: | | 30th June 2010 | |
| Cate-gory code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a Percentage | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (VI) * 100 | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | | |
| -1 | Indian | | | | | | | | |
| = | Individuals/ Hindu Undivided Family | 19 | 1,137,005 | 995,735 | 6.128% | 6.128% | - | - | |
| (b) | Central Government/ State Government(s) | - | - | - | 0.000% | 0.000% | - | - | |
| (c) | Bodies Corporate | 4 | 5,000,000 | - | 26.946% | 26.946% | - | - | |
| (d) | Financial Institutions/ Banks | - | - | - | 0.000% | 0.000% | - | - | |
| (e) | Any Other (specify) | - | - | - | 0.000% | 0.000% | - | - | |
| | Sub-Total (A)(1) | 23 | 6,137,005 | 995,735 | 33.074% | 33.074% | - | - | |
| -2 | Foreign | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | 0.000% | 0.000% | - | - | |
| (b) | Bodies Corporate | - | - | - | 0.000% | 0.000% | - | - | |
| (c) | Institutions | - | - | - | 0.000% | 0.000% | - | - | |
| (d) | Any Other (specify) | - | - | - | 0.000% | 0.000% | - | - | |
| | Sub-Total (A)(2) | - | - | - | 0.000% | 0.000% | - | - | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | 23 | 6,137,005 | 995,735 | 33.074% | 33.074% | - | - | |
| (B) | Public shareholding | | | | | | N.A. | N.A. | |
| -1 | Institutions | | | | | | N.A. | N.A. | |
| (a) | Mutual Funds/ UTI | - | - | - | 0.000% | 0.000% | | | |
| (b) | Financial Institutions/ Banks | - | - | - | 0.000% | 0.000% | | | |
| (c) | Central Government/ State Government(s) | - | - | - | 0.000% | 0.000% | | | |
| (d) | Venture Capital Funds | - | - | - | 0.000% | 0.000% | | | |
| (e) | Insurance Companies | - | - | - | 0.000% | 0.000% | | | |
| (f) | Foreign Institutional Investors | - | - | - | 0.000% | 0.000% | | | |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.000% | 0.000% | | | |
| (h) | NRI | - | - | - | 0.000% | 0.000% | | | |
| | Sub-Total (B)(1) | - | - | - | 0.000% | 0.000% | | | |
| -2 | Non-institutions | | | | | | N.A. | N.A. | |
| (a) | Bodies Corporate | 190 | 6,020,384 | 924,684 | 32.445% | 32.445% | | | |
| (b) | Individuals - | | | | | | | | |
| i. | Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 12094 | 3,913,474 | 2,456,337 | 21.091% | 21.091% | | | |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 69 | 2,462,925 | 1,898,505 | 13.273% | 13.273% | | | |
| (c) | Any Other (specify) | | | | | | | | |
| | - NRI / OCB | 11 | 21,612 | 21,612 | 0.116% | 0.116% | | | |
| | - Clearing Member / Clearing Corp. | - | - | - | 0.000% | 0.000% | | | |
| | Sub-Total (B)(2) | 12,364 | 12,418,395 | 5,301,138 | 66.926% | 66.926% | N.A. | N.A. | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 12,364 | 12,418,395 | 5,301,138 | 66.926% | 66.926% | N.A. | N.A. | |
| | TOTAL (A)+(B) | 12,387 | 18,555,400 | 6,296,873 | 100.000% | 100.000% | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | N.A. | N.A. | |
| | GRAND TOTAL (A)+(B)+(C) | 12,387 | 18,555,400 | 6,296,873 | 100.000% | 100.000% | - | - | |

| | | | |
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| Name of the Company: | WARNER MULTIMEDIA LIMITED | | |
| Scrip Code : CSE-10013062, BSE-511690 | Quarter ended: | 30th June 2010 | |

| (l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | |
|---|-----------------------------|-------------------|-----------------------------------|--|--------------------|--|
| Sr. No. | Name of the shareholder | Total Shares Held | | Shares Pledged or otherwise encumbered | | |
| | | Number of shares | As a % of Grand Total (A)+(B)+(C) | Number | As a Percentage | As a % of Grand Total (A)+(B)+(C) of Sub-Clause (l)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | Prime Capital Market Ltd. | 2,500,000 | 13.473% | - | - | - |
| 2 | Merit Merchants Pvt. Ltd. | 1,000,000 | 5.389% | - | - | - |
| 3 | Pragati Merchants Pvt. Ltd. | 1,000,000 | 5.389% | - | - | - |
| 4 | Success Merchants Pvt. Ltd. | 500,000 | 2.695% | - | - | - |
| 5 | Sushil Kr. Purohit | 281,150 | 1.515% | - | - | - |
| 6 | Pawan Kr. Purohit | 247,900 | 1.336% | - | - | - |
| 7 | Bijendra Joshi | 249,700 | 1.346% | - | - | - |
| 8 | Vimal Joshi | 213,800 | 1.152% | - | - | - |
| 9 | Balchand Purohit | 52,935 | 0.285% | - | - | - |
| 10 | Manjula Purohit | 26,350 | 0.142% | - | - | - |
| 11 | Jagdish Prasad Purohit | 22,810 | 0.123% | - | - | - |
| 12 | Krishna Devi Purohit | 14,110 | 0.076% | - | - | - |
| 13 | Chandrakala Purohit | 10,000 | 0.054% | - | - | - |
| 14 | Kailash Prasad Purohit | 6,450 | 0.035% | - | - | - |
| 15 | Tara Devi Purohit | 6,350 | 0.034% | - | - | - |
| 16 | Ameeta Purohit | 3,100 | 0.017% | - | - | - |
| 17 | Rajkumar Joshi | 1,300 | 0.007% | - | - | - |
| 18 | Navaratan Purohit | 650 | 0.004% | - | - | - |
| 19 | Meena Devi Joshi | 400 | 0.002% | - | - | - |
| TOTAL | | 6,137,005 | 33.074% | - | - | - |

| (l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | |
|---|---------------------------------|------------------|--|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
| 1 | Twenty First Century India Ltd. | 2,500,000 | 13.473% |
| 2 | Accord Tracon Ltd. | 2,500,000 | 13.473% |
| TOTAL | | 5,000,000 | 26.946% |

| (l)(d) Statement showing details of locked-in shares | | | |
|---|-------------------------|----------------------------|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
| 1 | Not Any | 0 | 0.000% |

| | |
|---------------------------------------|--------------------------------|
| Name of the Company: | WARNER MULTIMEDIA LIMITED |
| Scrip Code : CSE-10013062, BSE-511690 | Quarter Ended : 30th June 2010 |

| (II)(a) <u>Statement showing details of Depository Receipts (DRs)</u> | | | | |
|---|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |

| (II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u> | | | | |
|--|-----------------------|---|---|---|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |