

(I)(a) Statement showing Shareholding Pattern

Name of the Company : Warner Multimedia Limited			
Name of the scrip : Warner Multimedia			
Scrip Code : CSE-10013062, BSE-511690		Class of Security : Equity Shares	
Period ended: 31st December 2011			
Partly pair-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	18,555,400		

(l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		WARNER MULTIMEDIA LIMITED						
Scrip Code : CSE-10013062, BSE-511690		Quarter ended:			31st December 2011			
Cate-gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(VI)* 100
(A)	Shareholding of Promoter and Promoter Group							
-1	Indian							
=	Individuals/ Hindu Undivided Family	-	-	-	0.000%	0.000%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	1	2,500,000	-	13.473%	13.473%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Directors	2	40,010	-	0.216%			
	Directors Relatives	12	3,598,995	997,735	19.396%			
	Sub-Total (A)(1)	15	6,139,005	997,735	33.085%	33.085%	-	-
-2	Foreign				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Sub-Total (A)(2)	-	-	-	0.000%	0.000%	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	15	6,139,005	997,735	33.085%	33.085%	-	-
(B)	Public shareholding				0.000%	0.000%	N.A.	N.A.
-1	Institutions				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	NRI	-	-	-	0.000%	0.000%		
	Sub-Total (B)(1)	-	-	-	0.000%	0.000%		
-2	Non-institutions				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	185	5,987,315	892,115	32.267%	32.267%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11,803	3,722,094	2,293,857	20.059%	20.059%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	68	2,447,811	1,883,391	13.192%	13.192%		
(c)	Any Other (specify)							
	- NRI / OCB	11	45,662	45,662	0.246%	0.246%		
	- Hindu Undivided Family	59	213,513	213,513	1.151%			
	- Clearing Member / Clearing Corp.	-	-	-	0.000%	0.000%		
	Sub-Total (B)(2)	12,126	12,416,395	5,328,538	66.915%	66.915%	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	12,126	12,416,395	5,328,538	66.915%	66.915%	N.A.	N.A.
	TOTAL (A) + (B)	12,141	18,555,400	6,326,273	100.000%	100.000%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.000%	0.000%	-	-
(2)	Public	-	-	-	0.000%	0.000%	N.A.	N.A.
	TOTAL (C)	-	-	-	-	-		
	GRAND TOTAL (A) + (B) + (C)	12,141	18,555,400	6,326,273	100.000%	100.000%	-	-

Name of the Company:		WARNER MULTIMEDIA LIMITED									
Scrip Code : CSE-10013062, BSE-511690				Quarter ended:				31st December 2011			
(I)(b)	Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"										
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Prime Capital Market Ltd.	2,500,000	13.473%	-	-	-	-	-	-	-	2,500,000
2	Shweta Trust	1,000,000	5.389%	-	-	-	-	-	-	-	1,000,000
3	Kritika Nidhi Trust	1,000,000	5.389%	-	-	-	-	-	-	-	1,000,000
4	Chandrakala Trust	500,000	2.695%	-	-	-	-	-	-	-	500,000
5	Sushil Kr. Purohit	281,150	1.515%	-	-	-	-	-	-	-	281,150
6	Pawan Kr. Purohit	247,900	1.336%	-	-	-	-	-	-	-	247,900
7	Bijendra Joshi	249,700	1.346%	-	-	-	-	-	-	-	249,700
8	Vimal Joshi	214,200	1.154%	-	-	-	-	-	-	-	214,200
9	Balchand Purohit	54,935	0.296%	-	-	-	-	-	-	-	54,935
10	Manjula Purohit	26,350	0.142%	-	-	-	-	-	-	-	26,350
11	Jagdish Prasad Purohit	33,560	0.181%	-	-	-	-	-	-	-	33,560
12	Krishna Devi Purohit	14,110	0.076%	-	-	-	-	-	-	-	14,110
13	Chandrakala Purohit	10,000	0.054%	-	-	-	-	-	-	-	10,000
14	Kailash Prasad Purohit	6,450	0.035%	-	-	-	-	-	-	-	6,450
15	Ameeta Purohit	650	0.004%	-	-	-	-	-	-	-	650
TOTAL		6,139,005	33.085%	-	-	-	-	-	-	-	6,139,005

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.											
Sr. No.	Name of the shareholder	Total Shares Held		Encumbered Shares			Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Twenty First Century India Ltd.	2,500,000	13.473%	-	-	-	-	-	-	-	2,500,000
2	Accord Tracon Ltd.	2,500,000	13.473%	-	-	-	-	-	-	-	2,500,000
TOTAL		5,000,000	26.946%	-	-	-	-	-	-	-	5,000,000

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a % of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Twenty First Century India Ltd.	2,500,000	13.47%	-	-	-	-	2,500,000
2	Accord Tracon Ltd.	2,500,000	13.47%	-	-	-	-	2,500,000
Total		5,000,000	26.95%	-	-	-	-	5,000,000

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in
1	N.A.	-	0.00%
TOTAL		-	0.00%

Name of the Company:	WARNER MULTIMEDIA LIMITED
Scrip Code : CSE-10013062, BSE-511690	Quarter Ended : 31st December 2011

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

Name of the Company:	WARNER MULTIMEDIA LIMITED		
Scrip Code : CSE-10013062, BSE-511690	Quarter ended:	31st December 2011	

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

Description of voting rights for each class of security

Class X : Equity Shares

Class Y : Not Any

Class Z : Not Any

Category	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-
(c)	Bodies Corporate	2,500,000	-	-	2,500,000	13.47	13.47
(d)	Financial Institutions/ Banks	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-
	Directors	40,010	-	-	40,010	0.22	0.22
	Directors Relatives	3,598,995	-	-	3,598,995	19.40	19.40
	Sub-Total (A)(1)	6,139,005	-	-	6,139,005	33.08	33.08
(2)	Foreign	-	-	-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6,139,005	-	-	6,139,005	33.08	33.08
(B)	Public shareholding						
(1)	Institutions	-	-	-	-	-	-
(a)	Mutual Funds/ UTI	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-
	Sub-Total (B)(1)	-	-	-	-	-	-
(2)	Non-institutions						
(a)	Bodies Corporate	5,987,315	-	-	5,987,315	32.27	32.27
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3,722,094	-	-	3,722,094	20.06	20.06
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2,447,811	-	-	2,447,811	13.19	13.19
(c)	Any Other (specify)	-	-	-	-	-	-
	Trust	-	-	-	-	-	-
	Clearing Member	-	-	-	-	-	-
	NRI / OCB	45,662	-	-	45,662	0.25	0.25
	Hindu Undivided Family	213,513	-	-	213,513	1.15	1.15
	Sub-Total (B)(2)	12,416,395	-	-	12,416,395	66.92	66.92
	Total Public Shareholding (B)= (B)(1)+(B)(2)	12,416,395	-	-	12,416,395	66.92	66.92
	TOTAL (A)+(B)	18,555,400	-	-	18,555,400	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	18,555,400	-	-	18,555,400	100.00	100.00