

(I)(a) Statement showing Shareholding Pattern

Name of the Company : Warner Multimedia Limited			
Name of the scrip : Warner Multimedia			
Scrip Code : CSE-10013062, BSE-511690		Class of Security : Equity Shares	
Period ended: 31st December 2010			
Partly pair-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	18,555,400		

(l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		WARNER MULTIMEDIA LIMITED						
Scrip Code : CSE-10013062, BSE-511690						Quarter ended:		31st December 2010
Cate-gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(VI)*100
(A)	Shareholding of Promoter and Promoter Group							
-1	Indian							
=	Individuals/ Hindu Undivided Family	-	-	-	0.000%	0.000%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	4	5,000,000	-	26.946%	26.946%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Directors	2	29,260	-	0.158%			
	Directors Relatives	13	1,107,745	995,735	5.970%			
	Sub-Total (A)(1)	19	6,137,005	995,735	33.074%	33.074%	-	-
-2	Foreign				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Sub-Total (A)(2)	-	-	-	0.000%	0.000%	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	19	6,137,005	995,735	33.074%	33.074%	-	-
(B)	Public shareholding				0.000%	0.000%	N.A.	N.A.
-1	Institutions				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	NRI	-	-	-	0.000%	0.000%		
	Sub-Total (B)(1)	-	-	-	0.000%	0.000%		
-2	Non-institutions				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	221	6,023,762	928,062	32.464%	32.464%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	12023	3,852,491	2,397,454	20.762%	20.762%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	74	2,496,480	1,932,060	13.454%	13.454%		
(c)	Any Other (specify)							
	- NRI / OCB	11	45,662	45,662	0.246%	0.246%		
	- Hindu Undivided Family	-	-	-	0.000%			
	- Clearing Member / Clearing Corp.	-	-	-	0.000%	0.000%		
	Sub-Total (B)(2)	12,329	12,418,395	5,303,238	66.926%	66.926%	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1)+(B)(2)	12,329	12,418,395	5,303,238	66.926%	66.926%	N.A.	N.A.
	TOTAL (A)+(B)	12,348	18,555,400	6,298,973	100.000%	100.000%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	12,348	18,555,400	6,298,973	100.000%	100.000%	-	-

Name of the Company:	WARNER MULTIMEDIA LIMITED		
Scrip Code : CSE-10013062, BSE-511690	Quarter ended:	31st December 2010	

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No.	Name of the shareholder	Total Shares Held		Shares Pledged or otherwise encumbered		
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Prime Capital Market Ltd.	2,500,000	13.473%	-	-	-
2	Merit Merchants Pvt. Ltd.	1,000,000	5.389%	-	-	-
3	Pragati Merchants Pvt. Ltd.	1,000,000	5.389%	-	-	-
4	Success Merchants Pvt. Ltd.	500,000	2.695%	-	-	-
5	Sushil Kr. Purohit	281,150	1.515%	-	-	-
6	Pawan Kr. Purohit	247,900	1.336%	-	-	-
7	Bijendra Joshi	249,700	1.346%	-	-	-
8	Vimal Joshi	213,800	1.152%	-	-	-
9	Balchand Purohit	52,935	0.285%	-	-	-
10	Manjula Purohit	26,350	0.142%	-	-	-
11	Jagdish Prasad Purohit	22,810	0.123%	-	-	-
12	Krishna Devi Purohit	14,110	0.076%	-	-	-
13	Chandrakala Purohit	10,000	0.054%	-	-	-
14	Kailash Prasad Purohit	6,450	0.035%	-	-	-
15	Tara Devi Purohit	6,350	0.034%	-	-	-
16	Ameeta Purohit	3,100	0.017%	-	-	-
17	Rajkumar Joshi	1,300	0.007%	-	-	-
18	Navaratan Purohit	650	0.004%	-	-	-
19	Meena Devi Joshi	400	0.002%	-	-	-
TOTAL		6,137,005	33.074%	-	-	-

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Twenty First Century India Ltd.	2,500,000	13.473%
2	Accord Tracon Ltd.	2,500,000	13.473%
TOTAL		5,000,000	26.946%

(l)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Not Any	0	0.000%

Name of the Company:	WARNER MULTIMEDIA LIMITED
Scrip Code : CSE-10013062, BSE-511690	Quarter Ended : 31st December 2010

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				